




Aamir Iqbal

Sr. Accountant
CPA, M Phil & MBA (Finance)

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Experienced accountant having qualifications of CPA, M Phil and MBA (Accounting & Finance). Provided accounting/ bookkeeping and taxation services to various US & Canadian clients. History of 6 + years working with CPA and Bookkeeping firms with proven accuracy and efficiency.

AREAS OF EXPERTISE

US Taxation/1040, 1040 NR, 1120, 1065 etc

Canadian Tax T1, T2, T2125 NR 75 etc.

Public Accounting

E Commerce Accounting

Non Profit & Trust Accounting

GST/HST Return

Cost & Manufacturing Reporting

Auto Repair Shop Accounting, RO Writer

Buildium

Certified Pro Advisor QuickBooks Online QuickBooks Desktop , Xero, Sage50, SAP B1, Oracle Fusion

WORK EXPERIENCE

Senior Accountant

Ceptrum.net (New York) Sep 2023 to Present

- ❖ Prepared Tax returns 1120S, 1040, GST returns
- ❖ Supervising Bookkeeping/Accounting/Clean-Ups
 - E Commerce Stores,
 - Non Profits Trusts
 - Restaurents/ Food Shops
 - Realorters, Construction/ Builders.
 - General Stores/ FMCG stores
 - Manufacturing Companies
- ❖ Expert in maintaining Shopify, Buildium , Toast, XtraChef. Canopy, Bill.com, Turbo Tax CCH etc.

Senior Accountant

Compliance Wizard Inc. (Alberta/ Calgary) Oct 2021 to Sep 2023.

- ❖ Managed Account Receivables/ Payables (invoicing and Purchase Orders) for Many Logistics Firms.
- ❖ Prepared Road Tax Returns for many clients (IFTA Oregon Weight-Mile Tax, Connecticut etc)

- ❖ Client communication and providing bookkeeping services to small clients
- ❖ Prepared T2 and T1 (CRA Canadian Taxes) for many clients in Taxprep , Cantax

Staff Accountant

GTA Accounting CPA (Toronto) Sep 2018 to Oct 2021

- ❖ Provided services in taxation (personal and corporate) and accounting for Canadian and USA clients.
 - Prepared individual and corporate tax returns,(1040, 1040 NR, 1120, T1 T2 T2125 ,NR73, W8BEN, etc.)
 - Experienced in preparing and filing GST/HST returns Monthly quarterly and annually
 - Managing client communications concerning daily accounting and tax matters and preparing audit replies for both CRA and IRS.
 - Provided Bookkeeping Services to Hundreds of Clients (US and Canadian).
 - Processed Payroll for many Clients on QBO, Sure Payroll
 - Provided Account Receivable/ Payable services for US medical professionals, Hospitals, Clinics

Manager Finance

Fauji Foundation (Pakistan) Sep 2015 to Sep 2018

As HOD accounts and finance. I have performed following duties in addition to my core responsibilities as Manager Finance.

- ❖ Costing and sales accounting. GST and other compliances
- ❖ Payroll and inventory management, Financial Reporting
- ❖ Accounts Payable & Account Receivable Reconciliations.
- ❖ Contract Costing (for LPG contract with oil field)
- ❖ Participated in Compliance, Control and Focused Audits
- ❖ Participated many audit for Educational and Health Institutions
- ❖ Billing, Receipts, and Payroll Management
- ❖ Account Receivable Management (Insurance Companies)
- ❖ Inventory Controls, Budgeting and External audit

EDUCATION & CERTIFICATIONS










MBA (International Finance)
Karachi University

M Phil(Commerce & Finance)
University of Central Punjab

CPA Certified Public Accountant (Pakistan)

ACCA (Finalist)

SKILLS

QuickBooks Online  XERO  SAGE 50 
QuickBooks (Desktop)  SAP  Oracle 
MS Excel  Turbo Tax  Texprep 

LANGUAGE

English Speaking & Writing: Professional Arabic : Intermediate

Urdu & Punjabi: (Native)

References

References and some client can be provided on later stages