

CONTACT

caeshabhatt@gmail.com

+91 9873728938

in

59

linkedin.com/in/eshabhatt

9

Noida, India

KEY SKILLS

- Project Management
- Client Relationship Management
- Stakeholder Management
- Co-ordination and Liasioning
- Scoping and Proposal Building
- Proficient MS Office Skills

EDUCATION

2022	Cleared CFA Level II
2021	Cleared CFA Level I
2019	Diploma in IFRS, ACCA; KPMG IFRS Programme
2016	Chartered Accountant, ICAI (1 st attempt)
2015	Bachelors in Commerce

(Honours), Delhi University

ESHA BHATT

Finance Professional (with ~10 years experience)

Chartered Accountant (CA) | Cleared CFA Level II | IFRS Diploma Holder | B. Com (Hons)

Looking forward to supporting clients in their Business and Corporate Finance, Research and Advisory needs

WORK EXPERIENCE

Aircraft Financing Man			
 Preparation of financial macroscopamic are 		ling	
 Global macroeconomic ar LIBOR to SOFR transition (•	n and document	ation
 Aircraft financing/leasing 	-		
 Prepared various investor 			
	p		
RocSearch India	Corporate Finance	2019 – 2022	W ROCSEARCH
Manager (Jan 2022 – A	pr 2022)		
Associate Manager (Au			
 Built financial models, for 	recasts/projections and	d performed bus	siness valuations
Dunt munchar models, 19	recases, projections and		
Borformed detailed mark	at studies and husines	recearch cove	ring inductry cizing
Performed detailed mark			
segmentation, value chair	n, competitors, trends,	drivers & challe	nges
segmentation, value chair • Identified M&A targets a	n, competitors, trends, nd buyers and liaised l	drivers & challe between the tar	nges get and buyer
segmentation, value chair	n, competitors, trends, nd buyers and liaised l	drivers & challe between the tar	nges get and buyer
segmentation, value chair • Identified M&A targets a	n, competitors, trends, nd buyers and liaised l ligences and external fi	drivers & challe between the tar nancial due dilig	nges get and buyer ences
segmentation, value chair • Identified M&A targets a • Performed vendor due dil	n, competitors, trends, nd buyers and liaised l ligences and external fi	drivers & challe between the tar nancial due dilig	nges get and buyer ences
segmentation, value chair • Identified M&A targets a • Performed vendor due dil	n, competitors, trends, nd buyers and liaised l ligences and external fi	drivers & challe between the tar nancial due dilig	nges get and buyer ences
segmentation, value chair • Identified M&A targets a • Performed vendor due dil • Prepared Information Me PwC India	n, competitors, trends, nd buyers and liaised I ligences and external fi emorandum and sever Deals – M&A Tax	drivers & challe between the tar nancial due dilig al presentations	nges get and buyer ences
segmentation, value chair • Identified M&A targets a • Performed vendor due dil • Prepared Information Me PwC India	n, competitors, trends, nd buyers and liaised I ligences and external fi emorandum and sever Deals – M&A Tax r 2019 – Aug 2019)	drivers & challe between the tar nancial due dilig al presentations	nges get and buyer ences
 segmentation, value chair Identified M&A targets a Performed vendor due dil Prepared Information Me PwC India Assistant Manager (Ap Associate (Apr 2017 – I 	n, competitors, trends, nd buyers and liaised I ligences and external fi emorandum and sever Deals – M&A Tax r 2019 – Aug 2019) Mar 2019)	drivers & challe between the tar nancial due dilig al presentations 2017 – 2019	nges get and buyer gences for management
segmentation, value chair • Identified M&A targets a • Performed vendor due dil • Prepared Information Me PwC India > Assistant Manager (Ap > Associate (Apr 2017 – I • Prepared pro forma post-	n, competitors, trends, nd buyers and liaised I ligences and external fi emorandum and sever Deals – M&A Tax r 2019 – Aug 2019) Mar 2019) deal financial stateme	drivers & challe petween the tar nancial due dilig al presentations 2017 – 2019 nts as per Ind A	nges get and buyer gences for management pwc
segmentation, value chain Identified M&A targets a Performed vendor due dil Prepared Information Me PwC India Assistant Manager (Ap Associate (Apr 2017 – I Prepared pro forma post- Managed merger project	n, competitors, trends, nd buyers and liaised I ligences and external fi emorandum and sever Deals – M&A Tax r 2019 – Aug 2019) Mar 2019) deal financial stateme executions for domesi	drivers & challe between the tar nancial due dilig al presentations 2017 – 2019 Ints as per Ind At	nges get and buyer gences for management pwc
 segmentation, value chair Identified M&A targets a Performed vendor due dil Prepared Information Me PwC India Assistant Manager (Ap Associate (Apr 2017 – I Prepared pro forma post- Managed merger project Performed Tax Due Dilige 	n, competitors, trends, nd buyers and liaised I ligences and external fi emorandum and sever Deals – M&A Tax r 2019 – Aug 2019) Mar 2019) deal financial stateme executions for domest ences; Reviewed deal to	drivers & challe between the tar nancial due dilig al presentations 2017 – 2019 Ints as per Ind At	nges get and buyer gences for management pwc
segmentation, value chain Identified M&A targets a Performed vendor due dil Prepared Information Me PwC India Assistant Manager (Ap Associate (Apr 2017 – I Prepared pro forma post- Managed merger project Performed Tax Due Dilige Assisted in transaction str	n, competitors, trends, nd buyers and liaised l ligences and external fi emorandum and sever Deals – M&A Tax r 2019 – Aug 2019) Mar 2019) deal financial stateme executions for domest ences; Reviewed deal to ructuring assignments	drivers & challe between the tar inancial due dilig al presentations 2017 – 2019 Ints as per Ind As tic and cross bor erm sheets and o	nges get and buyer gences of for management purce S der transactions other documents
 segmentation, value chair Identified M&A targets a Performed vendor due dil Prepared Information Me PwC India Assistant Manager (Ap Associate (Apr 2017 – I Prepared pro forma post- Managed merger project Performed Tax Due Dilige 	n, competitors, trends, nd buyers and liaised l ligences and external fi emorandum and sever Deals – M&A Tax r 2019 – Aug 2019) Mar 2019) deal financial stateme executions for domest ences; Reviewed deal to ructuring assignments	drivers & challe between the tar inancial due dilig al presentations 2017 – 2019 Ints as per Ind As tic and cross bor erm sheets and o	nges get and buyer gences of for management purce S der transactions other documents
segmentation, value chain Identified M&A targets a Performed vendor due dil Prepared Information Me PwC India Assistant Manager (Ap Associate (Apr 2017 – I Prepared pro forma post- Managed merger project Performed Tax Due Dilige Assisted in transaction str Carried out research in va	n, competitors, trends, nd buyers and liaised I ligences and external fi emorandum and sever Deals – M&A Tax r 2019 – Aug 2019) Mar 2019) deal financial stateme executions for domest ences; Reviewed deal to ructuring assignments arious applicable tax an	drivers & challe petween the tar inancial due dilig al presentations 2017 – 2019 Ints as per Ind As tic and cross bor erm sheets and o d regulatory fram	nges get and buyer gences for management purce S der transactions other documents mework
segmentation, value chain Identified M&A targets a Performed vendor due dil Prepared Information Me PwC India Assistant Manager (Ap Associate (Apr 2017 – I Prepared pro forma post- Managed merger project Performed Tax Due Dilige Assisted in transaction str	n, competitors, trends, nd buyers and liaised l ligences and external fi emorandum and sever Deals – M&A Tax r 2019 – Aug 2019) Mar 2019) deal financial stateme executions for domest ences; Reviewed deal to ructuring assignments	drivers & challe between the tar inancial due dilig al presentations 2017 – 2019 Ints as per Ind As tic and cross bor erm sheets and o	nges get and buyer gences of for management purce S der transactions other documents
segmentation, value chain Identified M&A targets a Performed vendor due dil Prepared Information Me PwC India Assistant Manager (Ap Associate (Apr 2017 – I Prepared pro forma post- Managed merger project Performed Tax Due Dilige Assisted in transaction str Carried out research in va	n, competitors, trends, nd buyers and liaised I ligences and external fi emorandum and sever Deals – M&A Tax r 2019 – Aug 2019) Mar 2019) deal financial stateme executions for domest ences; Reviewed deal to ructuring assignments prious applicable tax an Statutory Audit 2016 – Apr 2017)	drivers & challe petween the tar inancial due dilig al presentations 2017 – 2019 Ints as per Ind As tic and cross bor erm sheets and co d regulatory fran 2014 – 2017	nges get and buyer gences for management purce S der transactions other documents mework

as expense variance analysis, inventory valuation, revenue and cost analysis

Agarwal Sanjay & Associates, CA Firm	Tax Research	2013 – 2014	CA.
Analyst/ Article Assistar	nt (Sep 2013 – Jan 201	4)	

• Researched tax case laws and assisted in preparation of company accounts and replies to income tax notices and communications