Lianet Gonzalez

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**Summary**

**CFO of AVANTA Accounting LLC**, a client-focused accounting firm providing bookkeeping, financial analysis, and compliance services. Leverage strong analytical and problem-solving skills to deliver exceptional results for a diverse clientele.

Highly motivated and detail-oriented professional with experience in financial data management, regulatory compliance, and process improvement. Proven ability to ensure accuracy and efficiency in high-volume environments.

**Skills**

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| --- | --- |
| * Microsoft Office Suite * Outlook * Excel * Pivot Table * Bookkeeping * Accounting * Journal Entries * Cash handling * Handling payments | * AP Expertise * Problem Solving * Payment Processing * Time Management * QuickBooks * Microsoft Dynamics AX. * Payroll * Tax Services |

**Experience**

**Supervisory Principal, GWN Securities, 2018-2024**

**Palm Beach Gardens, FL**

* Direct oversight and responsibility for policies and procedures that satisfy legal requirements and operational objectives and that are readily understood and facilitate day-to-day program execution.
* Actively stayed updated on industry regulations, such as those set by the Securities and Exchange Commission (SEC) and the Financial Industry Regulatory Authority (FINRA), ensuring compliance and implementing necessary changes.
* Ability to handle financial data with accuracy (account review, transaction oversight).
* Experience with regulatory compliance (KYC, AML).
* Attention to detail and record-keeping skills (maintaining records, reviewing documents for completeness).
* Problem-solving skills (identifying and resolving discrepancies).

**ACCOUNTING ASSISTANT, DIVEP 2016- 2018**

**SANTA CLARA, CUBA.**

* Collect and deposit money into accounts, disburse funds from cash accounts to pay bills

or invoices, keep records of collections and disbursements, and ensure accounts are balanced.

* Operate electronic mail systems and coordinate the flow of information, internally or

with other organizations.

* Work with Accounts Receivable: process daily invoices/credit, apply cash receipts, and help with collection of past due balance.
* Cash checks and pay out money after verifying that signatures are correct, that written

and numerical amounts agree, and that accounts have enough funds.

* Manage accounts payable for high volume, utilize expert time management and

organization skills minimizing profit loss due to late payments.

* Completed monthly, quarterly, and yearly closing on all accounts and generated reports

and reconciliation of the general ledger.

**Education and Training**

Bachelor of Arts in Economics. Awarded the degree of Licenciate in Economics by the Central University of Las Villas on July 15,2016.

FINRA Series 6, Series 7, Series 26

**Websites, Portfolios, Profiles**

Instagram/Avanta\_accounting

Facebook/AVANTAAccounting

linkedin.com/in/lianet-gonzalez-642707144